500,000

Status: New Submission



For the month ended:

31 August 2021

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in **Securities**

To : Hong Kong Exchang	jes and Clearing Limited										
Name of Issuer:	Kindstar Globalgene Tech	nology, Inc									
Date Submitted:	03 September 2021										
I. Movements in Auth	norised / Registered Shar	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes		
Stock code	09960		Description								
		Number o	f authorised/registere	d shares		Par value	9	Au	thorised/registe	red share capital	
Balance at close of preceding month		2,000,00		0,000,000	USD		0.00025		500,000		
Increase / decrease (-)								USD			
Balance at close of the m	nonth		2,000	0,000,000	USD		0.00025	USD		500,0	000

Total authorised/registered share capital at the end of the month: USD

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09960		Description				
Balance at close of preceding month		905,619,120					
Increase / decrease (-)							
Balance at close of the month		905,619,120					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applica	able St	ares issuable to be listed o	n SEHK (Note 1) Yes	
Stock code of shares issuable	le (if listed on SEHK) (Note 1) 09960		·			·
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the	e month	Number of share option outstanding at close of the month	I lection regular attanna the		
1). Pre-IPO stock incentive plans adopted on 14 March 2013, 20 December 2015 and 1 December 2016 General Meeting approval	114,985,256			114,985,2	56	114,985,256	114,985,256
date (if applicable)							
2). Post-IPO share option scheme adopted on 22 June 2021	0			_	0	C	67,921,412
General Meeting approval date (if applicable)	22 June 2021						

Total A (Ordinary shares):	
Total funds raised during the month from exercise of options:	

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

1. Type of shares issuable	Ordinary shares	Class of shares	Not ap	pplicable	Shares issuable to be listed on SEHI	Shares issuable to be listed on SEHK (Note 1)				
Stock code of shares issuable	(if listed on SEHK) (Note 1)	09960								
Description				General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may issued pursuant thereto as at close of the month				
1). Post-IPO restricted share unit scheme adopted on 22 June 2021				22 June 2021	()		0		
Total D (Ordinary shares):					C) -				
(E). Other Movements in Issued Share Not applicable										

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: CHAI Haijie

Title: Executive Director, Chief Financial Officer and Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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