500,000

500,000

Status: New Submission



For the month ended:

Balance at close of the month

31 August 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchange	es and Clearing Limited												
Name of Issuer:	Kindstar Globalgene Technology, Inc.												
Date Submitted:	05 September 2022												
I. Movements in Auth	orised / Registered Share	e Capital											
1. Type of shares	Ordinary shares	Ordinary shares		Not applicable			Listed on SEHK (Note 1)		Yes				
Stock code	09960		Description										
		Number o	f authorised/registere	d shares		Par value	е	Aut	horised/registe	red share capital			
Balance at close of preceding month			2,000,000,000		USD	0.00025		USD	500,000		000		
Increase / decrease (-)								USD					

2,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD

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0.00025 USD

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	5	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	09960		Description				
Balance at close of preceding	month		994,416,784				
Increase / decrease (-)		110,000					
Balance at close of the month		994,526,784					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class	Class of shares Not applica		ble	Shares issuable to be listed on SEHK (Note 1)				
Stock code of shares issuabl	e (if listed on SEHK) (Note	1) 09960			<u>'</u>			<u>, </u>		
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the		Number of share opt outstanding at close the month		month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the monti	securities v issued upo all share o granted scheme at	number of which may be n exercise of options to be under the close of the onth
1). Pre-IPO stock incentive plans adopted on 14 March 2013, 20 December 2015 and 1 December 2016	17,780,592 E	exercised		-110,000	17,670	0,592	110,000	17,670,59	2	17,670,592
General Meeting approval date (if applicable)										
2). Post-IPO share option scheme adopted on 22 June 2021	0					0				67,921,412
General Meeting approval date (if applicable)	22 June 2021									

Total A (Ordinary	shares):	110,000
Total funds raised during the month from eversion of antioner	LIKD	12.070
Total funds raised during the month from exercise of options:	HKD	12,870

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares		Class o	f shares	Not app	licable		Shares issuable	to be listed on SEH	(Note 1)	Yes	
Stock code of shares issuable	e (if listed on SEHI	K) (Note 1)	09960									
Description						General Meeting approval date (if applicable)	No.	of new shares of issuer issued during the month pursuant thereto (D) No. of new shares of issuer which makes the issued pursuant thereto as at close of month.				
Post-IPO restricted share	Post-IPO restricted share unit scheme adopted on 22 June 2021							0				
				Total D ((Ordinary shares):		0					
(E). Other Movements in Is	ssued Share											
1. Type of shares issuable (Note 5 and 6)	Ordinary shares	dinary shares Class of shares		f shares	Not app	applicable		Shares issuable to be listed on SEHK (Note 1, 5 and 6) Yes				
Stock code of shares issuable	e (if listed on SEH	K) (Note 1, 5	and 6)	09960								
At price (if applicable)			pplicable)		Issue and allotment date (Note 5 and 6)		eneral Meeting approval date	No. of new shares of issuer issued during the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the		
		Currency	Amount			date (Note 9 and 9)		if applicable)	pursuant thereto (E)		month	
1). Repurchase of shares						0	1 June 2022				-157,500	
						Total E	E (Or	dinary shares):				
Remarks: The number of issued shares total of 157,500 shares have					ımber of	shares in issue (inc	ludin	g any shares rep	ourchased but not yet	cancelled).	As at 31 Augu	st 2022, a

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

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110,000

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it:
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by	/ :	CHAI	Haii	iie

Title: Executive Director, Chief Financial Officer and Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

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- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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